



Business Integrated Account Opening Form

Account Package type:

- BusinessVantage Plus BusinessVantage
 HSBC Business Direct

For Bank Use Only	
<input type="checkbox"/> BU	<input type="checkbox"/> BCard
Account Number	

Date	day / month / year

- Note:**
- Please complete in **Block Letters** and tick where applicable.
 - Information with shading must be completed.
 - Please note that no chop needs to be or should be affixed to any part of this form, and even if so affixed, will not form part of the signing authority or mandate under any circumstances.
 - The Account Package type which you have selected above will supersede and apply to all other accounts you currently maintain with the Bank using the same business identification number. Accordingly the account features which currently apply to all account(s) of yours will be adjusted automatically by reference to the Account Package type which you have selected above. Please note that there are different fees, charges and minimum account balance requirements which apply to BusinessVantage Plus Account Package types, BusinessVantage Account Package types and HSBC Business Direct Account Package types, and these fees, charges and minimum balance requirements will henceforth apply to all accounts held under your name using the same business identification number.

I. Company and Account Information

(A201)

Company Information									
Registration/Incorporation Document	Type: Certificate of Incorporation (C) (Number: _____) Business Registration Certificate (B) (Number: _____) Other (X) (Number: _____)								
Date of Registration	<table border="1"> <tr> <td>_____</td> <td>_____</td> <td>_____</td> <td>Country of Registration</td> </tr> <tr> <td>Day</td> <td>Month</td> <td>Year</td> <td></td> </tr> </table>	_____	_____	_____	Country of Registration	Day	Month	Year	
_____	_____	_____	Country of Registration						
Day	Month	Year							
Registered Name in English									
Registered Name in Chinese									
Entity Type	<input type="checkbox"/> Limited Company <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other:								
Type of Issued Shares (for Limited Company only)	<input type="checkbox"/> Registered Shares <input type="checkbox"/> Bearer Shares								
Name of Parent Company (if any)									
Date Business Commenced	<table border="1"> <tr> <td>_____</td> <td>_____</td> <td>Country Where Head Office is Located</td> </tr> <tr> <td>Month</td> <td>Year</td> <td></td> </tr> </table>	_____	_____	Country Where Head Office is Located	Month	Year			
_____	_____	Country Where Head Office is Located							
Month	Year								
Country Where Major Business is Carried Out									
Number of Employees	In Hong Kong _____ In Mainland China _____ In Other Area _____								
Annual Business Turnover	Currency: _____ Amount: _____								
Nature of Business/Industry	Industry: _____ (_____ %) Industry: _____ (_____ %)								
Nature of Products/Services Offered (e.g. toys/garments)									

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I. Company and Account Information (Continued)

(A201)

Business Information	
Sales Location(s) <i>(e.g. from China to USA)</i>	Years of Experience in Business
<i>(If company does not have regular business presence, e.g. office, staff in Hong Kong)</i>	
Purpose of Opening Account	<input type="checkbox"/> Savings/Fixed Deposit <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Investment <input type="checkbox"/> Intercompany Settlement <input type="checkbox"/> Other:
Expected Source of Funds Passing Through the Account	<input type="checkbox"/> From Business Owner <input type="checkbox"/> Return on Investment <input type="checkbox"/> Sale Proceeds <input type="checkbox"/> Other:
Country of Source of Funds	
Expected Account Turnover and No. of Transactions per Year	Currency: Amount: No. of Transactions:
Contact Information	
Business Address	<i>(Please complete in English except the address is in China)</i>
<ul style="list-style-type: none"> ● Room/Flat/Floor/Block ● Name of Building ● Name of Estate ● Number and Name of Street/Road ● District ● Country and Postal Code <i>- For Overseas Address Only</i> 	<input type="checkbox"/> Room <input type="checkbox"/> Flat _____ Floor _____ Block _____ _____ _____ _____ <input type="checkbox"/> Hong Kong <input type="checkbox"/> Kowloon <input type="checkbox"/> New Territories _____
Correspondence Address	<input type="checkbox"/> Same as above <input type="checkbox"/> Other Address: <i>(Please provide in English)</i> _____ _____ _____ Address in Chinese <i>(Please provide in Chinese as well if correspondence address is in China or Taiwan)</i> _____ _____ _____ _____
Note	1. Please use simplified Chinese characters for address in mainland China and traditional Chinese characters for address in Taiwan. 2. The Chinese correspondence address provided should be the same as that provided in English. 3. Not all correspondence can be sent to an address in mainland China or Taiwan. The Bank will only send selected statement(s) and advice(s) to the correspondence address in mainland China or Taiwan in Chinese. For details, please refer to the "Business Integrated Account - Documents to be mailed in Chinese". This list of documents may vary from time to time. 4. The Bank will send correspondence to the correspondence address in English if: - you have applied for additional statements and/or standing instructions; or - correspondence sent to the Chinese correspondence address in mainland China/Taiwan is returned as undelivered. 5. If the Chinese correspondence address is to be updated, please inform the Bank of the new address in <u>both</u> Chinese and English.

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I. Company and Account Information (Continued)

(A201)

Contact Information (Continued)	
Office Telephone Number	1. _____ 2. _____
Office Fax Number	1. _____ 2. _____
Email Address	_____
Details of Contact Person(s) <i>(Who would you like us to speak to if we need to contact the business)</i>	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms Name <div style="display: flex; justify-content: space-between;"> English: Chinese: </div>
	<div style="display: flex; justify-content: space-between;"> Telephone Number Job Title Business Email Address (if any) </div>
	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms Name <div style="display: flex; justify-content: space-between;"> English: Chinese: </div>
	<div style="display: flex; justify-content: space-between;"> Telephone Number Job Title Business Email Address (if any) </div>
	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms Name <div style="display: flex; justify-content: space-between;"> English: Chinese: </div>
	<div style="display: flex; justify-content: space-between;"> Telephone Number Job Title Business Email Address (if any) </div>

II. Business Account Mandate - Signing and Borrowing Arrangement for Sole Proprietorship or Partnership

Signing Arrangement	<input type="checkbox"/> By myself <i>(for Sole Proprietorship)</i> <input type="checkbox"/> By any one of us <i>(for Partnership)</i> <input type="checkbox"/> Other Arrangement, please specify: _____
Borrowing Arrangement	<input type="checkbox"/> By myself <i>(for Sole Proprietorship)</i> <input type="checkbox"/> By any one of us <i>(for Partnership)</i> <input type="checkbox"/> Other Arrangement, please specify: _____

III. Optional Services/Facilities *(To be completed only if the following services/facilities are required)*

<input type="checkbox"/> Business Card and Business Revolving Credit	
Note	Please complete the "Business Integrated Account Opening Form - Application Form for Business Revolving Credit and Business Card".

<input type="checkbox"/> Secured Credit (H001)	
Requested Ceiling Limit	HKD _____
Note	1. The granting of the credit facility shall be at the sole discretion of the Bank. 2. The facility account will be the Business Integrated Current Account. 3. The ceiling limit will be HKD5,000,000 by default if no limit is specified. 4. <i>For sole proprietorship and partnership</i> , a security over the assets within the Business Integrated Account will be created under the Business Integrated Account Terms and Conditions to secure the Facility. <i>For limited company, a separate Charge Over Accounts And Deposits will be required to be signed to secure the Facility.</i> Subject to the ceiling limit elected, deposits subject to the security will not be protected by the Hong Kong Deposit Protection Scheme. The repayment of these deposits will also not be guaranteed by the Hong Kong SAR Government's Exchange Fund. Please refer to section VII Deposit Protection Scheme below for details.

<input type="checkbox"/> Cheque Book (A83)	
Cheque Book	Please mail to me/us [] [] Cheque Book(s).

<input type="checkbox"/> Phonebanking (J001)	
Phonebanking Advice	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Fortnightly

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III. Optional Services/Facilities (To be completed only if the following services/facilities are required) (Continued)

<input type="checkbox"/> Investment Account	<i>(A201/S111/S121/S122)</i>
Settlement Account	Settlement amounts, fees, commissions, dividends and other securities/unit trusts related transactions to be credited to/debited from <input type="checkbox"/> Business Integrated Savings Account <input type="checkbox"/> Business Integrated Current Account Note: The settlement account will be the Business Integrated Current Account if you have applied for secured credit facility.
Investment Questionnaire	1. Types of product(s) you have previously invested in (Please choose one or more) <input type="checkbox"/> Bonds/CDs <input type="checkbox"/> Stocks <input type="checkbox"/> Unit Trusts <input type="checkbox"/> None <input type="checkbox"/> Others (please specify) :
	2. The Company's years of Investment Experience <input type="checkbox"/> More than 10 years <input type="checkbox"/> More than 5 years - 10 years <input type="checkbox"/> 1 - 5 years <input type="checkbox"/> Less than 1 year
	3. What are your Investment Objectives? (You may select more than one answer) <input type="checkbox"/> Potential return higher than deposit <input type="checkbox"/> Asset Accumulation <input type="checkbox"/> Cash Management <input type="checkbox"/> Investment Trading
	4. The Company's estimated Liquid Assets <input type="checkbox"/> Less than or equal to HKD500,000 <input type="checkbox"/> HKD500,001 to HKD1,000,000 <input type="checkbox"/> HKD1,000,001 to HKD5,000,000 <input type="checkbox"/> HKD5,000,001 or above
	5. How much of the Company's Liquid Assets does the Company intend to invest? <input type="checkbox"/> More than 75% <input type="checkbox"/> More than 50% - 75% <input type="checkbox"/> More than 25% - 50% <input type="checkbox"/> 1% - 25%
Note: The Hongkong and Shanghai Banking Corporation Limited may use the information collected here for marketing financial services.	

<input type="checkbox"/> Business Internet Banking	<i>(A511)</i>																	
Note	All existing and future accounts will automatically be added to your Business Internet Banking portfolio, up to a maximum of 50 accounts.																	
Management Control	Administration of access control and transaction limits within Business Internet Banking. <input type="checkbox"/> One Primary User <input type="checkbox"/> Two Primary Users jointly																	
Service Options	To view all the services available in Business Internet Banking, please visit http://www.commercial.hsbc.com.hk/1/2/bibservices . Please specify your Daily Transaction Limit in the below table:																	
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;">Daily Transaction Limit</th> <th style="width: 20%;">Maximum Daily Limit Set by HSBC (HKD)</th> <th style="width: 40%;">Requested Daily Transaction Limit <i>(If this is left blank, the limit will be set at zero.)</i></th> </tr> </thead> <tbody> <tr> <td>Internal Transfers</td> <td style="text-align: center;">10,000,000</td> <td></td> </tr> <tr> <td rowspan="2">Third Party Payments</td> <td>Designated Beneficiaries</td> <td style="text-align: center;">10,000,000</td> </tr> <tr> <td>Other Beneficiaries</td> <td style="text-align: center;">500,000</td> </tr> <tr> <td>Bill Payments</td> <td style="text-align: center;">1,000,000</td> <td></td> </tr> <tr> <td>autoPay</td> <td style="text-align: center;">5,000,000</td> <td></td> </tr> </tbody> </table>	Daily Transaction Limit	Maximum Daily Limit Set by HSBC (HKD)	Requested Daily Transaction Limit <i>(If this is left blank, the limit will be set at zero.)</i>	Internal Transfers	10,000,000		Third Party Payments	Designated Beneficiaries	10,000,000	Other Beneficiaries	500,000	Bill Payments	1,000,000		autoPay	5,000,000	
	Daily Transaction Limit	Maximum Daily Limit Set by HSBC (HKD)	Requested Daily Transaction Limit <i>(If this is left blank, the limit will be set at zero.)</i>															
	Internal Transfers	10,000,000																
	Third Party Payments	Designated Beneficiaries	10,000,000															
Other Beneficiaries		500,000																
Bill Payments	1,000,000																	
autoPay	5,000,000																	

<input type="checkbox"/> Business Debit Card	<i>(Please complete Section IV and read Section VIII for notes if applying for Business Debit Card)</i>
Note	<ol style="list-style-type: none"> Business Debit Card is a form of ATM card and will be subject to the relevant terms governing ATM cards under the Business Integrated Account General Terms and Conditions. A maximum of three Business Debit Cards can be issued. Apart from the Business Integrated Current Account and Business Integrated Savings Account, a third account (with the same business identification number) held and designated by the Business Integrated Account Holder can be added to each Business Debit Card.

<input type="checkbox"/> Direct Advice	<input type="checkbox"/> eStatement and eAdvice
Note	Please visit http://www.commercial.hsbc.com.hk/1/2/estatement to view the range of services covered by eStatement and eAdvice. Please visit http://www.commercial.hsbc.com.hk/1/2/directadvice to view the range of services covered by Direct Advice.
Delivery Option and Details	<input type="checkbox"/> eMail Please specify your email address: <input type="checkbox"/> Same as Section I <input type="checkbox"/> Other _____
	<input type="checkbox"/> Fax Please specify your fax number (Applicable to Direct Advice only): <input type="checkbox"/> Same as Section I Please specify the preferred fax number if two fax numbers have been provided: <input type="checkbox"/> Fax Number 1 <input type="checkbox"/> Fax Number 2 <input type="checkbox"/> Other _____
Note: <ol style="list-style-type: none"> To access Direct Advice/eStatement/eAdvice through email, you will need a Personal Identification Number (PIN), which will be sent to your correspondence address. (Applicable to Direct Advice only) Both credit and debit advices will be issued regularly during the day for processed transactions. A Direct Advice Summary will also be issued at the end of the working day. Please complete the "Direct Advice/eStatement/eAdvice Service Registration Form" for different advice types or delivery schedules. You will, by default, receive eStatement and eAdvice. If you require paper statement and advice, please complete the "Direct Advice/eStatement/eAdvice Service Special Instructions Form (For Business Account)". If the delivery option for Direct Advice is email and you have applied for eStatement and eAdvice as well, the email address provided for Direct Advice and eStatement/eAdvice must be the same. 	

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V. Consolidated Acknowledgement Receipt

Consolidated Acknowledgement Receipt	I, _____, acknowledge receipt of <input type="checkbox"/> Business Debit Card: Card Issue No. 1 <input type="checkbox"/> Business Debit Card PIN <input type="checkbox"/> Phonebanking PIN No. 1 <input type="checkbox"/> Business Internet Banking activation PIN: First Primary User <input type="checkbox"/> Security Device
	I, _____, acknowledge receipt of <input type="checkbox"/> Business Debit Card: Card Issue No. 2 <input type="checkbox"/> Business Debit Card PIN <input type="checkbox"/> Phonebanking PIN No. 2 <input type="checkbox"/> Business Internet Banking activation PIN: Second Primary User <input type="checkbox"/> Security Device

VI. Collection Method

	Normal Mail	Courier	Collect at Branch	
			Account Opening Branch	Other Branch <i>(please specify)</i>
Business Debit Card	not applicable	not applicable	<input type="checkbox"/>	<input type="checkbox"/> _____
Business Debit Card PIN	<input type="checkbox"/>	<input type="checkbox"/>	not applicable	not applicable
Phonebanking PIN	not applicable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
❖ Business Internet Banking Security Device and PIN	<input type="checkbox"/>	<input type="checkbox"/>	not applicable	<input type="checkbox"/> _____

Note: Handling charge will apply to delivery by courier. For details please refer to <http://www.commercial.hsbc.com.hk/1/2/commercial/online-services/help/text/pin-delivery>

❖ Only applicable to Commercial Transaction Centre or Commercial Service Centre. For locations, please visit <http://www.commercial.hsbc.com.hk/1/2/commercial/customer-service/banking-channels/business-internet-banking/pin-collect>

VII. Deposit Protection Scheme

Deposit Protection Scheme	Please note that Structured Investment Deposits (unless otherwise stated in the relevant Appendix to any related terms and conditions), Deposit Plus, HSBC's Certificates of Deposits, and any deposits charged to the Bank as security for banking facilities (including without limitation the deposits for the time being charged to the Bank under the security created under the Business Integrated Account General Terms and Conditions to secure the Secured Credit Facility) are not protected deposits and are not protected by the Hong Kong Deposit Protection Scheme. The repayment of the aforementioned deposits is not guaranteed by the Hong Kong SAR Government's Exchange Fund. Please acknowledge receipt and your understanding of the foregoing by signing below.
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VIII. Note for Phonebanking/Business Internet Banking/Business Debit Card Application

<p><i>(Applicable to Phonebanking/Business Debit Cards)</i></p> <p>1. A Business Debit Card/Phonebanking PIN Collection Advice will be sent to you separately if the aforementioned is/are not provided upon submission of this form at branch.</p> <p><i>(Applicable to Business Debit Cards)</i></p> <p>2. The third account of the Business Debit Card must be an account with the same business identification of the Account Holder according to the records held by the Bank.</p> <p><i>(Applicable to Business Internet Banking)</i></p> <p>3. The Primary User must be a signatory as set out in the account mandate and a signatory of one or more of the accounts with overall administration and control rights of Business Internet Banking.</p> <p>4. To access Business Internet Banking for the first time, each Primary User needs an activation PIN and a Security Device.</p> <p>5. The daily transaction limit will apply to all registered accounts except Loans, Import/Export, Investment, Time Deposits, Business Card and MPF Service. Please note that the total daily transaction amount of all accounts cannot exceed the daily transaction limits defined for transactions via Business Internet Banking.</p>

IX. Declaration

1. I/We confirm that the information given in this form is correct and complete, and authorise the Bank to confirm this from any source it may choose.
2. I/We have read and understand the Business Integrated Account General Terms and Conditions, and agree to be governed by them. In particular, I/we understand and agree:
 - a. such Business Integrated Account General Terms and Conditions cover and apply to a wide range of services and accounts provided under the Business Integrated Account;
 - b. the Bank may at any time at its sole discretion vary the Business Integrated Account General Terms and Conditions with notice using any method, including by way of display of such notice in the Bank's premises;
 - c. that the services provided to, and each account opened by, me/us from time to time, under the Business Integrated Account will be subject to such Business Integrated Account General Terms and Conditions as may be varied from time to time; and
 - d. **(applicable to sole proprietorship and partnership) a security over my/our assets within the Business Integrated Account is created under such Business Integrated Account General Terms and Conditions to secure any Secured Credit Facility which may be granted to me/us at any time.**
3. For Limited Company
I/We confirm that the company has not been, or is not in the process of being, dissolved, struck off, wound-up or terminated.
4. I/We hereby consent to the Bank providing, to any person providing security for any facility granted to me/us by the Bank under this Business Integrated Account (a "Surety"), a copy of the proposed facility agreement including full details of the security to be provided, a copy of any formal demand sent to me/us and, at the request of the Surety, a copy of the latest statement of account provided to me/us.
5. I/We understand that the Bank may, at its sole and absolute discretion, refuse to allow drawings under the Secured Credit and Business Revolving Credit Facility if the transaction in question does not meet the Bank's operational and documentary requirements.
6. **I/We understand and agree that (where applicable) all my/our accounts held under the same business identification number with the Bank will adhere to the Account Package type selected in this application form. Accordingly all other accounts which I/we currently maintain with the Bank using the same business identification number will be adjusted automatically by reference to the Account Package type which I/we have selected as set out in this form. I/We am/are aware that the Account Features depending on the Account Package type selected. Accordingly different fees, charges and minimum account balance requirements (as determined by the Account Package type which I/we have selected) will henceforth apply to ALL my/our accounts held using the same business identification number.**
7. For Business Integrated Investment account customers
 - a. I/We confirm that I/we am/are acting as principal(s) in relation to the Business Integrated Investment Account.
 - b. I/We hereby confirm that the risk disclosure statements have been provided in the language of my/our choice (English or Chinese); and I/we have been invited to read the risk disclosure statements, to ask questions and to take independent advice if I/we wish.
 - c. For Sole Proprietorship or Partnership
I/We hereby confirm that I/we am/are not a resident of the United States of America ("US"), Canada ("CN") and/or South Korea ("KR"), whether for the US, CN and/or KR securities or tax laws or for any other purposes. I/We also confirm that I/we am/are not acting as agent on behalf of any US, CN, and/or KR resident/citizen. I/We confirm that my/our registered, correspondent and/or business address(es) is/are not in the US, CN and/or KR. I/We undertake to immediately notify the Bank should I/we become or be deemed to be resident of the US, CN and/or KR in any future time.

I/We declare that I/we am/are not currently employed by any licensed or registered person to carry on regulated activities as defined in the Securities and Futures Ordinance ("Ordinance"). Otherwise, I/we understand that I/we am/are required to provide to the Bank written consent(s) from my/our employer(s) before I/we can open and operate this Business Integrated Investment Account. I/We undertake to promptly notify the Bank if I/we become or cease to be employed by any licensed or registered person to carry on regulated activities.

Note: A licensed person means a licensed corporation licensed under the Ordinance. A registered person means a registered institution registered under the Ordinance.

I/We undertake to supply the Bank with certified copies of any replacement or supporting documents which I/we have provided to the Bank for the purposes of opening an account with the Bank immediately upon occurrence of any changes thereto.
 - d. For Limited Company
We hereby confirm that the Company is not a company incorporated in the United States of America ("US"), Canada ("CN") and/or South Korea ("KR") and its registered, correspondent and/or business address(es) is/are not in the US, CN and/or KR. We confirm that all persons authorised to give instructions in relation to the Company's account(s) held with the Bank are not resident in the US and/or CN whether for tax, securities laws of the US and/or CN or any other purposes. We undertake to notify the Bank immediately if any such person(s) of the Company becomes or is deemed to be resident of the US and/or CN at any future time. We also confirm that we are not acting as agent on behalf of any US, CN and/or KR resident/citizen.

We undertake to supply the Bank with certified copies of any replacement or supporting documents which we have provided to the Bank for the purposes of opening an account with the Bank immediately upon occurrence of any changes thereto.
8. (Applicable only in case of Insurance Application)
I/We understand that, upon my/our insurance application (either in writing or verbally by my/our account Authorised Signatories or Authorised Phonebanking User), the first year's premium will be collected when I/we submit this application and I/we authorise the Bank to make all premiums due or payable under the respective insurance policy as shall be instructed by HSBC Insurance (Asia) Limited / HSBC Life (International) Limited from time to time from my/our Business Integrated Account.
9. I/We acknowledge that I/we understand that Structured Investment Deposits (unless otherwise stated in the relevant Appendix to any related terms and conditions), Deposit Plus, HSBC's Certificates of Deposits, and any deposits charged to the Bank as security for banking facilities (including without limitation the deposits for the time being charged to the Bank under the security created under the Business Integrated Account General Terms and Conditions to secure the Secured Credit Facility) are not protected deposits and are not protected by the Hong Kong Deposit Protection Scheme. The repayment of the aforementioned deposits is not guaranteed by the Hong Kong SAR Government's Exchange Fund.

Business Integrated Account Signature

Account Name	
Name in Chinese	Date Account Opened

Authorised Signature(s)

I/We hereby sign below to signify my/our agreement to the Declaration above the signature(s) of which I/we agree shall also serve as my/our specimen signature(s) for the Business Integrated Account to be held in the Bank's record.

1.	Full Name	<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partner <input type="checkbox"/> Director <input type="checkbox"/> Authorised Signatory
	Identification Document Type <input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> HK BRC <input type="checkbox"/> HK C/I <input type="checkbox"/> Other:	Signature <div style="border: 1px solid black; height: 100px; width: 100%;"></div>
	Identification Document Number	
	Complete and tick confirming documents of proof enclosed (for individuals only) <input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	
Signing Group:		
2.	Full Name	<input type="checkbox"/> Partner <input type="checkbox"/> Director <input type="checkbox"/> Authorised Signatory
	Identification Document Type <input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> HK BRC <input type="checkbox"/> HK C/I <input type="checkbox"/> Other:	Signature <div style="border: 1px solid black; height: 100px; width: 100%;"></div>
	Identification Document Number	
	Complete and tick confirming documents of proof enclosed (for individuals only) <input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	
Signing Group:		
3.	Full Name	<input type="checkbox"/> Partner <input type="checkbox"/> Director <input type="checkbox"/> Authorised Signatory
	Identification Document Type <input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> HK BRC <input type="checkbox"/> HK C/I <input type="checkbox"/> Other:	Signature <div style="border: 1px solid black; height: 100px; width: 100%;"></div>
	Identification Document Number	
	Complete and tick confirming documents of proof enclosed (for individuals only) <input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	
Signing Group:		

Signing Instruction

For Bank Use Only
Branch Chop and Authorised Signature
Full Name of Signatory :

Director(s)/Partner(s) Who is/are Not Authorised to Operate The Account

1.	Full Name		
	Identification Document Type	<input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> HK BRC <input type="checkbox"/> HK C/I <input type="checkbox"/> Other:	Identification Document Number
	Customer Type	<input type="checkbox"/> Partner <input type="checkbox"/> Director	Signature
	Complete and tick confirming documents of proof enclosed (for individuals only)	<input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	X
2.	Full Name		
	Identification Document Type	<input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> HK BRC <input type="checkbox"/> HK C/I <input type="checkbox"/> Other:	Identification Document Number
	Customer Type	<input type="checkbox"/> Partner <input type="checkbox"/> Director	Signature
	Complete and tick confirming documents of proof enclosed (for individuals only)	<input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	X

Principal Shareholders / Beneficial Owners Information

Note	All individuals who are ultimately entitled to exercise or control the exercise of 10% or more of the voting rights of the company, either directly or indirectly through their beneficial ownership of an underlying corporate shareholder, should be regarded as Principal Shareholders / Beneficial Owners of the company.		
1.	Full Name		
	Identification Document Type	<input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> Other:	Identification Document Number
	Customer Type	<input type="checkbox"/> Principal Shareholder <input type="checkbox"/> Beneficial Owner	Ownership (%)
	Complete and tick confirming documents of proof enclosed (for individuals only)	<input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	
2.	Full Name		
	Identification Document Type	<input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> Other:	Identification Document Number
	Customer Type	<input type="checkbox"/> Principal Shareholder <input type="checkbox"/> Beneficial Owner	Ownership (%)
	Complete and tick confirming documents of proof enclosed (for individuals only)	<input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	
3.	Full Name		
	Identification Document Type	<input type="checkbox"/> HK Identity Card (Permanent <input type="checkbox"/> Yes <input type="checkbox"/> No) <input type="checkbox"/> Passport <input type="checkbox"/> Other:	Identification Document Number
	Customer Type	<input type="checkbox"/> Principal Shareholder <input type="checkbox"/> Beneficial Owner	Ownership (%)
	Complete and tick confirming documents of proof enclosed (for individuals only)	<input type="checkbox"/> Former Name/Alias _____ <input type="checkbox"/> Nationality _____ <input type="checkbox"/> Residential Address _____ <input type="checkbox"/> Permanent Address (if different from residential address) _____	

CERTIFICATE OF DUE AUTHORISATION (For Limited Company Customers)

- Note:** 1. By completing this Certificate of Due Authorisation, there is no need to submit separate Mandate or Board Resolution.
 2. * Please delete whichever is not appropriate.
 3. Please complete in **Block Letters** and tick where applicable.
 4. All alterations to this form must be initialised by the Chairman of Meeting.
 5. # Registered Address

I HEREBY CERTIFY that the following resolutions were passed at a meeting of the Board of Directors of
 (the "Customer") of #
 on (insert date) whereas:

Account Opening and General Banking Facilities

- (a) The Customer wishes to open a Business Integrated Account of the account package type set out in the Business Integrated Account Opening Form (which is attached) with The Hongkong and Shanghai Banking Corporation Limited (the "**Bank**") subject to the Bank's Business Integrated Account General Terms and Conditions (the "**Terms and Conditions**").
- (b) The Customer is aware of the differences in the features, the associated charges and minimum account balance requirements between the different Business Integrated Account Package types.
- (c) As part of the Bank's account opening procedures, certified true copies of the Customer's corporate documents and list of authorised signatories (together with their specimen signatures) will need to be produced to the Bank.
- (d) The Customer wishes to apply for general banking/trade financing facilities with the Bank. As a condition precedent to the Bank granting general banking/trade financing facilities, the Customer will be required to execute the following documents:
 - (i) Counter-Indemnity;
 - (ii) Trade Financing General Agreement;
 - (iii) Memorandum of Deposit;
 - (iv) Letter of Trust;
 - (v) Mortgage;
 - (vi) Hypothecation and Pledge; and
 - (vii) such ancilliary documentation and/or other documentation including any form of indemnity, guarantee, counter-indemnity and undertaking.
 in the Bank's standard forms as security for such general banking/trade financing facilities granted to the Customer (collectively, the "**General Banking Facility Security Documents**").

*Phonebanking/Business Debit Cards

- (a) The Customer wishes to apply for *Phonebanking/Business Debit Cards services from the Bank subject to the Terms and Conditions.
- (b) The Customer intends to authorise its officers, employees and/or agents to use the *Phonebanking/Business Debit Cards services.
- (c) The Customer will instruct the Bank to amend the daily withdrawal limit assigned to each Business Debit Card.

Secured Credit

The Customer wishes to apply for Secured Credit Facilities (the "**Secured Credit Facilities**") from the Bank subject to the Terms and Conditions. As a condition of the Customer utilizing the Secured Credit Facilities, the Customer will be required to execute the following documents:

- (i) Charge Over Accounts And Deposits;
 - (ii) Counter-Indemnity (for issuance of bank guarantee or standby letter of credit);
 - (iii) Trade Financing General Agreement (for trade financing facilities); and
 - (iv) such ancilliary documentation relating thereto.
- collectively, the "**Secured Credit Security Document(s)**"

in favour of the Bank in the Bank's standard forms thereby charging to the Bank such of the Company's deposits in its Business Integrated Account and other assets and property deposited with or in the custody / control of the Bank as more particularly referred to in the Charge Over Accounts And Deposits / indemnifying the Bank in respect of any monies claimed pursuant to the Guarantee (as defined in the Counter-Indemnity) / Standby Letter of Credit (as defined in the Counter-Indemnity) / pledging, assigning, charging to the Bank by way of security the Documents (as defined in the Trade Financing General Agreement). A copy of the Secured Credit Security Document(s) has been provided to the Customer which has been reviewed.

Business Internet Banking

- (a) The Customer shall subscribe for Business Internet Banking offered by the Bank subject to the Terms and Conditions.
- (b) The Customer intends to authorise its officers, employees and/or agents to use Business Internet Banking.

eStatement and eAdvice

The Customer shall subscribe for the eStatement and eAdvice service offered by the Bank subject to the Terms and Conditions.

Direct Advice

The Customer shall subscribe for the Direct Advice service offered by the Bank subject to the Terms and Conditions.

IT IS RESOLVED THAT:

Account Opening and General Banking Facilities

- 1. The Customer opens a Business Integrated Account with the Bank and any account or accounts as may be subsequently directed by any
 Directors of the Customer or by
 (the "Authorised Signatories") and the Terms and Conditions in the form tabled at the Meeting be and are hereby approved; that any
 Directors or any Authorised Signatories be authorised to complete and sign the account opening forms (and any documents incidental or relating thereto) for the Business Integrated Account and any subsequently opened account on behalf of the Customer and to agree any amendments to such forms (or documents) from time to time on behalf of the Customer.

2. The Bank be instructed to honour, comply with, act on or accept all cheques, promissory notes, orders, bills or receipts given or accepted on behalf of the Customer (as shall be applicable), whether the current account be in credit or overdrawn and to comply with all directions given for or in respect of any account or accounts of any kind whatsoever on behalf of the Customer including without limitation to close such account(s) provided that such cheques, promissory notes, orders, bills, receipts or directions are given in such form or manner or by such means as shall be acceptable to the Bank at any time and from time to time by any Director(s) or by any Authorised Signatories.
3. That any Director(s) or by any Authorised Signatories be authorised to withdraw and deal with any of the Customer's securities or property or documents of titles thereto which may be deposited with the Bank for safe custody or in safe deposit from time to time, whether by way of security or otherwise.
4. That the Customer applies for such general banking/trade financing facilities from the Bank as the Directors think fit and in respect of such facilities, any Director(s) or by any Authorised Signatories be authorised to arrange with the Bank for advances to the Customer by way of discount, loan, overdraft or otherwise, and for the granting of trade finance facilities, foreign exchange facilities, credits and the issue of guarantees by the Bank from time to time as required, and to execute on behalf of the Customer including, if applicable, the affixing of the common seal (or equivalent) of the Customer any form of deposit and withdrawal, any one or more of the General Banking Facility Security Document(s) and any other documents therewith, including any other form of security which may be required by the Bank in connection with the aforesaid facilities (including without limitation to sign any Trade Finance General Agreement and to designate any authorised persons thereunder).
5. That Director(s) or any Authorised Signatories or Authorised Phonebanking User(s) (as such term is defined in the Terms and Conditions) be authorised to for and on behalf of the Customer apply for and take up, via the Bank, insurance products, the Insured person(s) being either the Customer itself or any other third parties, with HSBC Insurance (Asia) Limited/HSBC Life (International) Limited and to sign all documents, accept such terms and do all such other things in connection with or incidental to such insurance policies.
6. That in the absence of any directions to the contrary, all accounts subsequently opened shall be operated and dealt with upon the terms set out above insofar as the same may be applicable.
7. That upon a request being made by the Bank it be supplied with a copy of the Customer's Memorandum and Articles of Association or equivalent constitutional documents, together with copies with any amending resolutions and a copy of the Customer's Certificate of Incorporation and/or Certificate to Commence Business.
8. That the Bank be supplied with the list of the names of Directors and Authorised Signatories (where applicable) and the specimen signatures of the Directors and Authorised Signatory(ies) (where applicable) of the Customer, and be informed from time to time by a completed Certificate of Due Authorisation form or by a certified true copy of the resolutions of the Board of Directors of the Customer of any changes which may take place therein, and be entitled to act upon the receipt of a further completed Certificate of Due Authorisation or certified true copy of board resolutions as aforesaid.
9. That a copy of any resolution of the Board of Directors of the Customer, if purporting to be certified as correct by a Director of the Customer or by the Customer Secretary, shall as between the Bank and the Customer be conclusive evidence of the passing of the resolution so certified.

*Phonebanking/Business Debit Cards

1. The Customer shall apply for the *Phonebanking/Business Debit Cards under this account, which shall be the Primary Account;
2. The Customer hereby nominates the individuals whose particulars are set out in the Business Integrated Account Opening Form and all supplementary forms thereto, if any, (collectively the 'Forms') to be Authorised Phonebanking Users / Authorised Cardholders and designates the accounts the particulars of which are set out in the Forms to be the Debit Accounts and Credit Accounts for each of such Authorised PhoneBanking Users / the Third Accounts for each of such Business Debit Cards subject to any applicable transfer limits, in each case as indicated in the Forms, if applicable.

Secured Credit

1. The Customer's application for the Secured Credit Facilities be approved;
2. The terms of the Secured Credit Security Document(s) in the form produced to the meeting be and are hereby approved; and
3. The Customer should issue the Secured Credit Security Document(s) in favour of the Bank and that, where applicable, any Director(s) or any Authorised Signatories be authorised to execute and where applicable, affix the Common Seal of the Customer to such Secured Credit Security Document(s).

Business Internet Banking

1. The Customer shall apply for Business Internet Banking under this Business Integrated Account;
2. The Customer hereby nominates the individual(s) whose particulars are set out in the Forms to be the Primary Users for all purposes of Business Internet Banking herein subscribed for.

eStatement and eAdvice

The Customer shall apply for eStatement and eAdvice service under this Business Integrated Account upon the Terms and Conditions.

Direct Advice

The Customer shall apply for Direct Advice service under the Business Integrated Account upon the Terms and Conditions.

10. All the terms set out and all particulars completed in the Form together with the Terms and Conditions, all in the form tabled at the Meeting, be and are hereby approved and accepted in all respects.
11. Details of this resolution be communicated to the Bank and remain in force until an amending resolution shall have been passed by the Customer's Board of Directors and a certified copy thereof shall have been received by the Bank and details of the resolution have been entered into the Minute Book of the Customer and signed therein by the Chairman of the Meeting and are in accordance with the Customer's Memorandum and Articles of Association or equivalent constitutional documents.
12. Unless otherwise defined, expressions used in this certificate have the same meaning as the corresponding expressions in the Terms and Conditions.

Dated at the Hong Kong Special Administrative Region this day of .

Directors Authorised to Sign as Above

1. Full Name
2. Full Name
3. Full Name

Other Persons Authorised to Sign as Above

1. Full Name	Capacity
2. Full Name	Capacity
3. Full Name	Capacity

Other Director(s) who is/are not authorised to operate the account(s)

1. Full Name
2. Full Name
3. Full Name
4. Full Name

X ✦ Chairman of the Meeting	Full Name (in Block Letters) :
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BBF001R43E-m (180909) FI

Note: ✦ Where the Company has 2 or more directors but only 1 director is authorised to operate this Business Integrated Account, the person who acted as the Chairman of the abovesaid meeting and hence signing here should be another director of the Company.

For Bank Use Only

Staff Declaration *(Applicable only in case of Investment Services Application)*

I hereby declare that

- the risk disclosure statements in the language of the customer's choice (English or Chinese) have been provided to the customer(s); and the customer(s) has/have been invited to read the risk disclosure statements, ask questions and to take independent advice if the customer(s) so wishes/wish.
- I have already explained to the customer(s) that if he/she is or they are currently employed by any registered or licensed person to carry on regulated activities, the customer(s) is/are required to provide to the Bank a written consent(s) from his/her/their employer(s) in support of this investment services application.

Written Consent Received Yes

(For partnership account, specify individual partner's name.)

Signature ▲

HKMA Registration Number :

Name of Staff *(in Block Letters)*:

Screen A002

IMIS Customer Flag

Add Controlling Party Information in CUS *(Applicable to all accounts maintained under the same ID)*

Controlling Centre Code

Relationship Manager Code

Credit Division

Screen H001

Short Name

Package Group

Controlling Centre Code

Relationship Manager Code

Credit Division

Statement Option

Statement Frequency

Commencing Date

CUA Secured OD Option

Mailing Name (in English)

Mailing Name (in Chinese)

Screen 015

Business Debit Card Issue No.

1

Yes *(Change)*

Cancel *(Delete)*

2

Yes *(Change)*

Cancel *(Delete)*

Pre-opened

Screen J002

Phonebanking User

1

Yes *(Change)*

Cancel *(Delete)*

2

Yes *(Change)*

Cancel *(Delete)*

Pre-opened

BIB Primary User

1

Yes *(Add)* (Screen A511)

Cancel PIN Ref below *(Delete)*

2

Yes *(Add)* (Screen A511)

Cancel PIN Ref below *(Delete)*

Please refer to related section(s) of this Account Opening Form to perform maintenance if (1) there is no ✓ in the above box(es) or (2) there are Business Debit Cards or Phonebanking users not specified above.

FX Rate Category Maintenance (FEXD159) *(Applicable to BusinessVantage Plus and BusinessVantage Customers)*

1 3

Bank Number

4

Account Type

5

Account Number

16

17

Maintenance Code

18

Customer Rate Category

Override Reason *(if any)*

Initial here for the override:

For Bank Use Only (Continued)

Deposit Protection Scheme - Add Indicator <input type="checkbox"/> Trust <input type="checkbox"/> Client	Add TMD Customer Information (Screen J81) <input type="checkbox"/> Added by CIB / IBH / CMB / Branch
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Referral Partner Information
 QI (Screen C001 / Add A94)
 QI Reference Number: _____
 Non-QI
 Referrer Company Name: _____

 Referrer Company Type: CPA Firm Secretarial Firm Law Firm
 Other (please specify) : _____

Screen S111 (for Investment Services Only) Customer Type: <input type="checkbox"/> IPS <input type="checkbox"/> Other (please specify): _____	BLG Account Level Fee Maintenance (via screen E101) Charge Item _____ <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Override Price Table</th> <th style="text-align: left;">Price Table No.</th> <th style="text-align: left;">Start Date (MMYY)</th> <th style="text-align: left;">End Date (MMYY)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>2</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	Override Price Table	Price Table No.	Start Date (MMYY)	End Date (MMYY)	1	_____	_____	_____	2	_____	_____	_____
Override Price Table	Price Table No.	Start Date (MMYY)	End Date (MMYY)										
1	_____	_____	_____										
2	_____	_____	_____										

Screen S121 (for Investment Services Only) Account Type: BBP	
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Others [Please specify special Maintenance required (e.g. Debit Interest Statement Option) if any, together with appropriate Screen/Code]	KYC Approach <input type="checkbox"/> High <input type="checkbox"/> Normal <input type="checkbox"/> Low KYC Completion Date _____ <small style="text-align: center;">D D M M Y Y Y Y</small>
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Approval from BM/MD/DIR/SVP/VP/SRM/RM/MLCO Required <input type="checkbox"/> CDS <input type="checkbox"/> CRRT <input type="checkbox"/> SCC <input type="checkbox"/> Boiler Room	CDS (K072, K073) Checked Initial: _____	Face-to-face Interview <input type="checkbox"/> Conducted <input type="checkbox"/> Exempted
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Overseas Company Account Charge <input type="checkbox"/> Collected <input type="checkbox"/> HKD _____ to be collected from account <input type="checkbox"/> Waived (for inward cross border referrals only) Initial: _____	Video Conference Fee <input type="checkbox"/> Collected <input type="checkbox"/> HKD _____ to be collected from account Initial: _____
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Data Prepared by

I have already explained to the Customer(s) the account features depending on the Account Package type selected. Accordingly different fees, charges and minimum account requirements will apply to ALL accounts held using the same business identification number. (e.g. counter transaction conducted through standalone current account would also count towards the free counter transactions under the HSBC Business Direct; minimum account balance requirement for BusinessVantage Account Package type).

Initial: _____

Name of Staff: _____

Staff ID: _____

Application Recommended by	Application Approved by (if applicable) _____ (Name and Authorised Signature)	Screen H002 Approved (Authoriser Initial) (if applicable)
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Submission Branch/Department <input type="checkbox"/> SME Centre <input type="checkbox"/> SME Satellite <input type="checkbox"/> SME CG <input type="checkbox"/> SME RM For SME segment, please circle your district: CWD / ESD / HKH / KED / KWD / MOD / TSD <input type="checkbox"/> Branch <input type="checkbox"/> MME <input type="checkbox"/> CIB <input type="checkbox"/> IBH <input type="checkbox"/> Other (please specify) : _____	Branch/Department Chop
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